



Investor Information

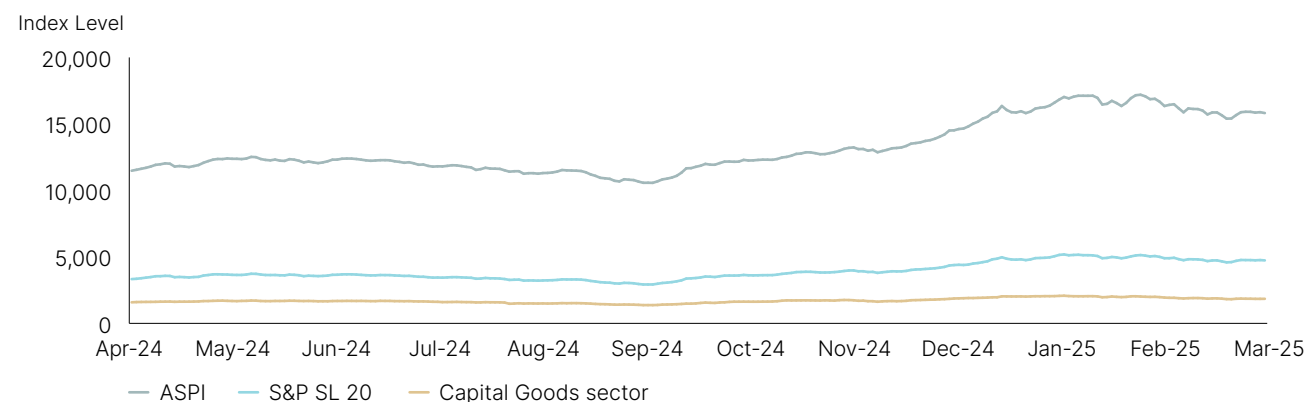
Company Name	: Aitken Spence PLC
Stock Symbol	: SPEN.N0000
ISIN	: LK0004N00008
Security Type in Issue	: Quoted Ordinary Shares
Listed Exchange	: The Colombo Stock Exchange (CSE) - Main Board
Market Sector	: Capital Goods Sector
Featured Stock Indices	: All Share Price Index (ASPI) Capital Goods Sector Index (SPCSECGP)

The Colombo Stock Market's All Share Price Index (ASPI) delivered an exceptional performance during the year, recording a remarkable growth of 38.19% on 31st March 2025. ASPI also recorded an all time high of 17,193.73 within the financial year. Further, the S&P SL 20 Index, which tracks the top 20 leading companies on the exchange, grew by an impressive 42.71%, marking it as the highest year to date return on 31st March 2025. S&P SL 20 also reached the highest value of 5,183.96 during this period. Adding to these milestones, the Colombo Stock Exchange (CSE) achieved a record-breaking market capitalisation of Rs. 6,113.28 billion, a first in its history.

CSE Market Performance

Market vs Capital Goods Sector Indices

12 Months Trend



Market Capitalisation

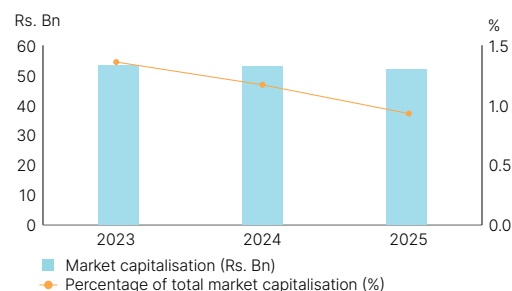
As at 31st March	2025	2024	2023
Market capitalisation (Rs. Bn)	51.87	52.88	53.19
Total market capitalisation of CSE (Rs. Bn)	5,606.37	4,534.65	3,903.53
Percentage of total market capitalisation (%)	0.93	1.17	1.36

The float adjusted market capitalisation as at 31st March 2025 was Rs. 24.64 billion with reference to the Rule No. 7.6 (iv)(a) of continuing listing requirements of the CSE.

As the float adjusted market capitalisation is over Rs. 10 billion, Aitken Spence PLC complies under option 1 of minimum public holding requirement (as per the Rule No. 7.14.1 (a) of continuing listing requirements of the CSE).

Market Capitalisation

As at 31st March





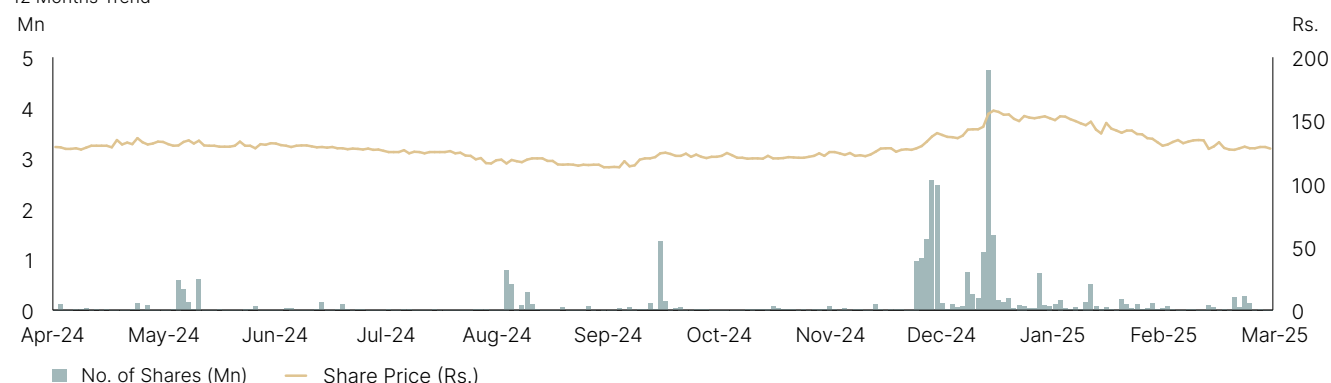
Investor Information

Share Trading Information

For the year ended 31st March	2025	2024	2023
Value of shares traded during the year (Rs. Mn)	4,091.4	2,602.9	4,915.4
Number of shares traded during the year ('000)	29,517	18,930	37,500
Number of transactions	10,396	7,875	10,284
Percentage of total value transacted in CSE (%)	1.71	0.53	0.98

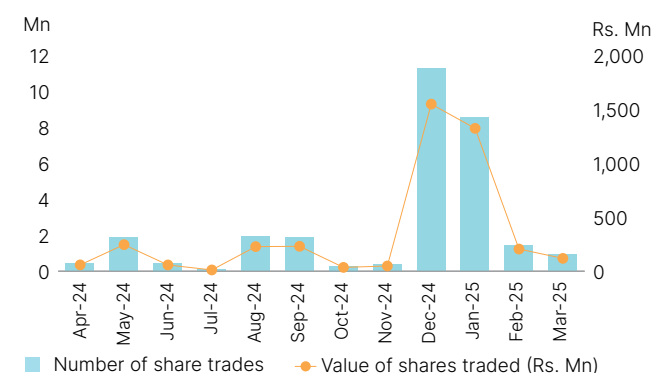
Share Price vs Share Volume 2024/2025

12 Months Trend



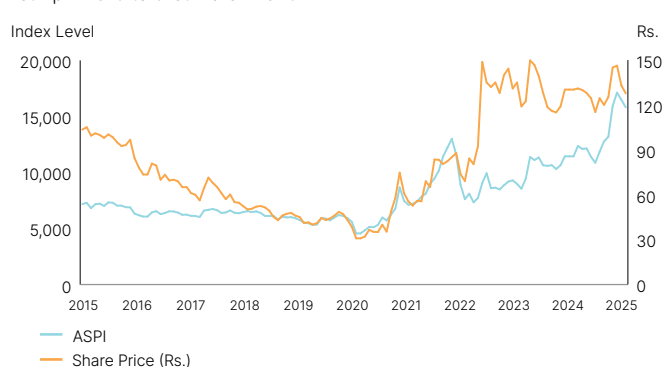
Shares Traded vs Turnover 2024/2025

12 Months Trend



Share Price vs ASPI - 10 Year Trend

1st April 2015 to 31st March 2025



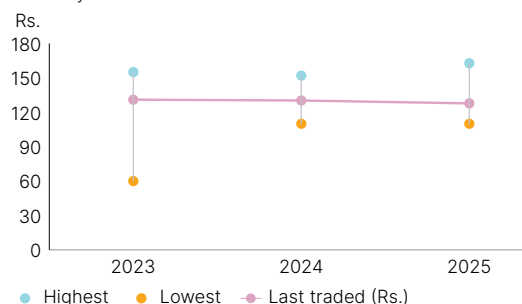
Share Price Information

Market Value Per Share			
For the year ended 31st March	2025	2024	2023
Highest (Rs.)	162.75	152.00	155.00
Lowest (Rs.)	110.00	110.00	60.00
Closing Price (Rs.)	127.75	130.25	131.00

The market value of the ordinary share as at 5th June 2025 was Rs. 147.18

Market Value Per Share

For the year ended 31st March





Investor Information

Financial Indicators

Net Asset Per Share			
As at 31st March	2025	2024	2023
The Group (Rs.)	190.23	181.86	185.26
The Company (Rs.)	64.65	64.88	69.04

Rs. **190.23**
Net Asset Per Share

Earnings			
For the year ended 31st March	2025	2024	2023
Earnings per share - Basic/Diluted (Rs.)	13.13	7.21	16.36
Price earnings ratio (P/E) (Times)	9.73	18.06	8.01
Closing Price (Rs.)	127.75	130.25	131.00

Rs. **13.13**
Earnings per Share

Return On Equity			
For the year ended 31st March	2025	2024	2023
Return on Equity (%)	7.06	3.95	9.47

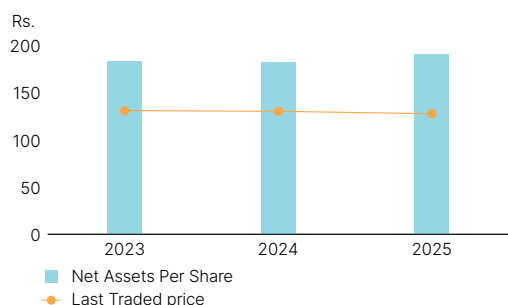
7.06%
Return On Equity

Dividends			
For the year ended 31st March	2025	2024	2023
Dividend per share (Rs.)	4.00	4.25	4.00
Dividend cover (Times)	3.28	1.70	4.09
Dividend payout ratio	0.30	0.59	0.24

Rs. **4.00**
Dividend Per Share

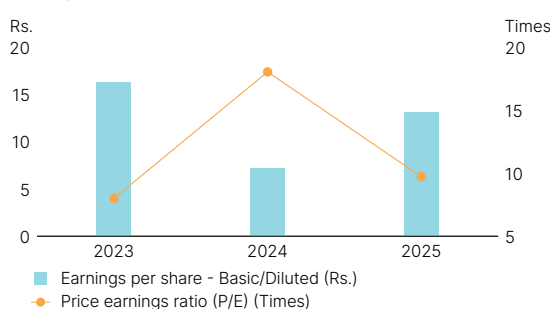
Net Assets vs Share Price

As at 31st March



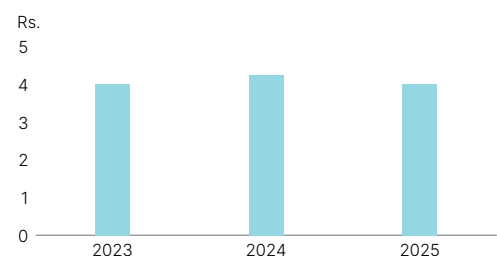
Earnings per Share vs P/E Ratio

For the year ended 31st March



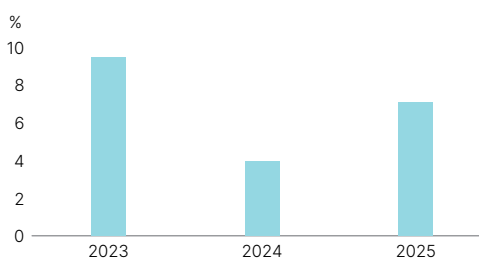
Dividend Per Share

For the year ended 31st March



Return On Equity

For the year ended 31st March





Investor Information

History of dividend per share, dividend cover and dividend payout ratio for the past 10 years

Year	Dividends per share (Rs.)	Dividends cover (Times)	Dividend payout ratio
2015/2016	1.50	3.33	0.30
2016/2017	1.75	4.07	0.25
2017/2018	2.00	4.38	0.23
2018/2019	2.50	4.02	0.25
2019/2020	1.25	4.69	0.21
2020/2021	1.00	(4.00)	(0.25)
2021/2022	4.00	6.49	0.15
2022/2023	4.00	4.09	0.24
2023/2024	4.25	1.70	0.59
2024/2025	4.00	3.28	0.30

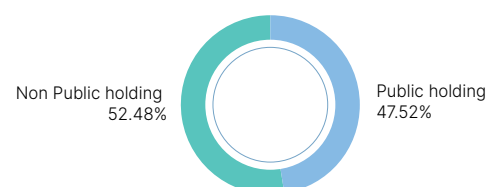
Shareholder Composition

Public Holding

The percentage of public holding as at 31st March 2025 was 47.52% and was represented by 4,628 shareholders. (31st March 2024 - 47.52%, represented by 4,312 shareholders) (As per the Rule No.7.6 (iv) of continuing listing requirements of the CSE)

Ownership Structure

As at 31st March 2025



	%	No of Shares
Public holding	47.52	192,909,909
Non Public holding	52.48	213,086,136
Total	100.00	405,996,045

Distribution of Shareholding

As at 31st March	2025			2024		
	No of shareholders	No of shares	%	No of shareholders	No of shares	%
1 - 1,000	3,021	754,495	0.19	2,719	679,155	0.17
1,001 - 10,000	1,151	4,204,972	1.04	1,136	4,242,951	1.05
10,001 - 100,000	374	11,368,347	2.80	376	11,198,017	2.76
100,001 - 1,000,000	70	20,030,359	4.93	68	18,947,590	4.67
1,000,001 - above	20	369,637,872	91.04	20	370,928,332	91.36
Total	4,636	405,996,045	100.00	4,319	405,996,045	100.00

There were 4,636 registered shareholders as at 31st March 2025 and they are entitled for one vote per share. (31st March 2024 - 4,319)



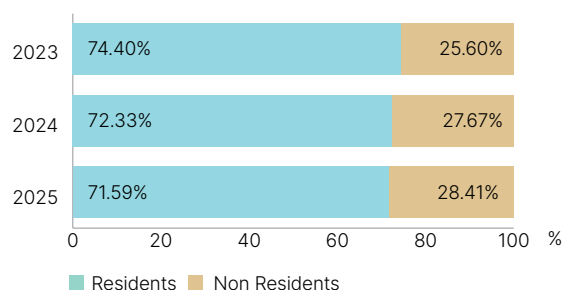
Investor Information

Residents/Non-Residents

As at 31st March	2025		2024	
	No of shares	%	No of shares	%
Residents	290,661,080	71.59	293,652,881	72.33
Non-Residents	115,334,965	28.41	112,343,164	27.67
Total	405,996,045	100.00	405,996,045	100.00

Residents/Non-Residents

As at 31st March

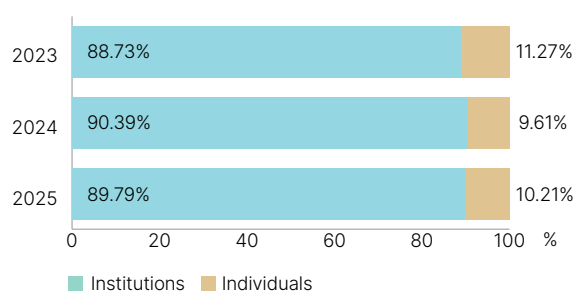


Institutions/Individuals

As at 31st March	2025		2024	
	No of shares	%	No of shares	%
Institutions	364,556,246	89.79	366,997,536	90.39
Individuals	41,439,799	10.21	38,998,509	9.61
Total	405,996,045	100.00	405,996,045	100.00

Institutions/Individuals

As at 31st March



Twenty Largest Shareholders as at 31st March 2025

Name	No of Shares	%
1 Melstacorp PLC	208,410,213	51.33
2 Rubicond Enterprises Limited	65,990,145	16.25
3 Employee's Provident Fund	20,590,978	5.07
4 Citibank Hong Kong S/A Hostplus Pooled Superannuation Trust	13,308,044	3.28
5 Citibank Newyork S/A Norges Bank Account 2	10,779,412	2.66
6 SSBT-Sunsuper Pty. Ltd. As Trustee For Sunsuper Superannuation Fund	9,524,947	2.35
7 Mrs. K. Fernando	5,571,150	1.37
8 Placidrange Holdings Limited	5,521,500	1.36
9 Mrs. A.T. Wickremasinghe	5,490,909	1.35
10 Northern Trust Company S/A Hosking Global Fund Plc	4,813,946	1.19
11 Mr. G. Wickremasinghe	3,973,197	0.98
12 Hatton National Bank Plc - Capital Alliance Quantitative Equity Fund	2,783,848	0.69
13 Milford Exports (Ceylon) (Pvt) Limited	2,232,978	0.55
14 Mr. M.A. Yaseen	2,171,288	0.54
15 Stassen Exports (Pvt) Limited	2,029,980	0.50
16 Employees Trust Fund Board	1,895,591	0.47
17 Mr. A.B. Rodrigo (Deceased)	1,284,720	0.32
18 Ranavav Holdings (Pvt) Ltd	1,200,000	0.30
19 Hatton National Bank Plc-Senfin Growth Fund	1,064,676	0.26
20 Dr. D.A. Sivaratnam	1,000,350	0.25
Total	369,637,872	91.05



Investor Information

Shareholding of Directors together with their spouses

As at 31st March	2025	2024
Mr. J.M.S. Brito	374,126	374,126
Ms. D.S.T. Jayawardena	27,839	27,839
Mr. R.N. Asirwatham	1,000	1,000
Total	402,965	402,965

Directors' Indirect holding in Aitken Spence PLC

As at 31st March	2025	2024
Ms. D.S.T. Jayawardena/Mr. C.R. Jansz/Mr. N.J. de S. Deva Aditya/Mr.M.R.Mihular/Dr. R.A. Fernando - Melstacorp PLC	208,410,213	208,410,213
Ms. D.S.T. Jayawardena/Mr. C.R. Jansz - Milford Exports (Ceylon) (Pvt) Limited	2,232,978	2,232,978
Ms. D.S.T. Jayawardena/Mr. C.R. Jansz - Stassen Exports (Private) Limited	2,029,980	2,029,980
Total	212,673,171	212,673,171

Directors' shareholding in Group companies

As at 31st March	2025	2024
Aitken Spence Hotel Holdings PLC		
Mr. J.M.S. Brito	172,387	194,062
Ms. D.S.T. Jayawardena	16,000	16,000
Mr. R.N. Asirwatham	1,000	1,000
Total	189,387	211,062