

INVESTOR INFORMATION

Company Name	Aitken Spence PLC
Stock Symbol	SPEN.N0000
ISIN	LK0004N00008
Security Type in Issue	Quoted Ordinary Shares
Listed Exchange	The Colombo Stock Exchange (CSE) - Main Board
Market Sector	Capital Goods Sector
Featured Stock Indices	All Share Price Index (ASPI)
	Capital Goods Sector Index (SPCSECGP)

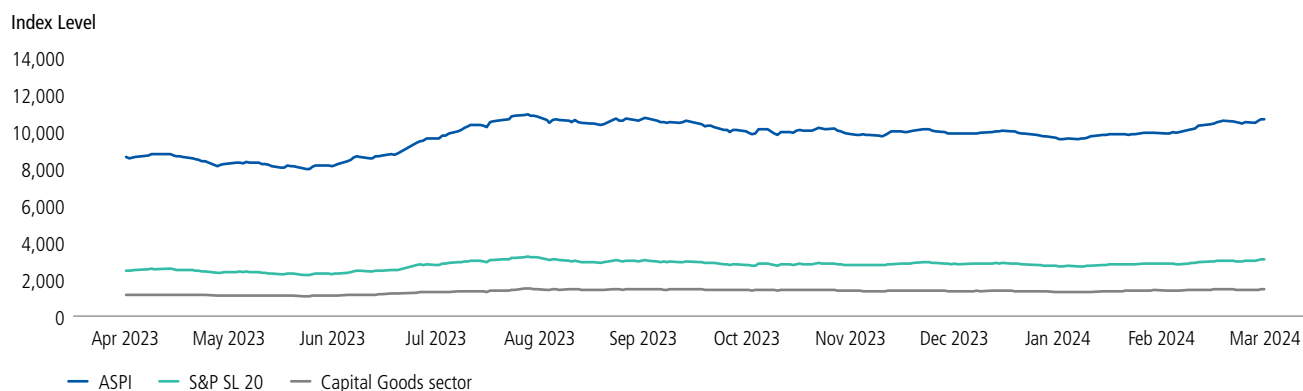


The All Share Price Index (ASPI) of the Colombo Stock Exchange showed a significant improvement during the year by claiming a spot amongst the top 10 best performing primary equity indices and recording an all time high of 11,724.22 on 08th August 2023. Additionally, the highest market capitalisation of Rs. 4,602.27Bn was recorded on 04th August 2023.

CSE MARKET PERFORMANCE

Market vs Capital Goods Sector Indices

12 Months Trend



MARKET CAPITALISATION

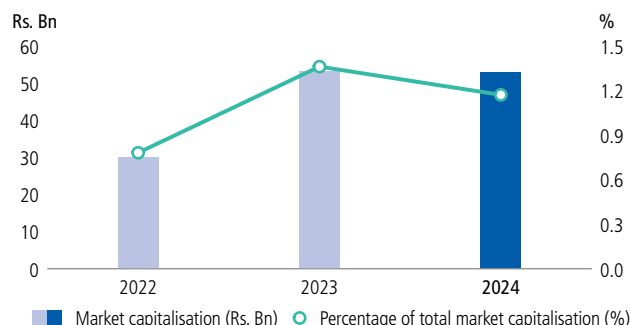
As at 31st March	2024	2023	2022
Market capitalisation (Rs. Bn)	52.88	53.19	29.92
Total Market Capitalisation of CSE (Rs. Bn)	4,534.65	3,903.53	3,826.50
Percentage of total market capitalisation (%)	1.17	1.36	0.78

The float adjusted market capitalisation as at 31st March 2024 was Rs. 25.13 Bn with reference to the Rule No. 7.6 (iv)(a) of continuing listing requirements of the CSE.

As the float adjusted market capitalisation is over Rs. 10 Bn, Aitken Spence PLC complies under option 1 of minimum public holding requirement. (as per Rule No. 7.13.1 (a) of the continuing listing requirements of the CSE)

Market Capitalisation

As at 31st March



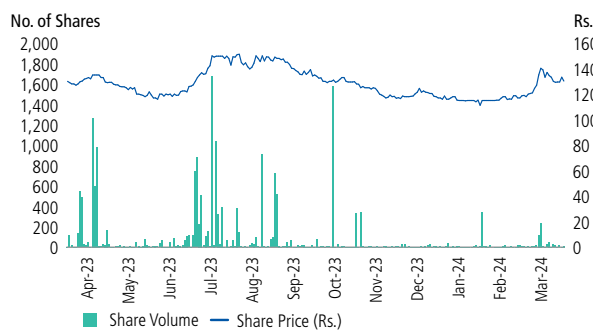
SHARE TRADING INFORMATION

For the year ended 31st March

	2024	2023	2022
Value of shares traded during the year (Rs. Mn)	2,602.9	4,915.4	2,965.3
Number of shares traded during the year ('000)	18,930	37,500	39,177
Number of transactions	7,875	10,284	15,043
Percentage of total value transacted in CSE (%)	0.53	0.98	0.25

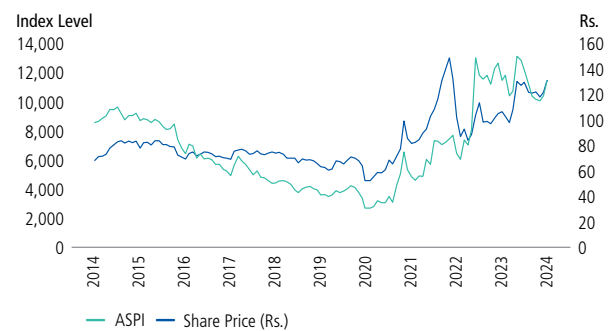
Share Volume vs Share Price 2023/2024

12 Months Trend



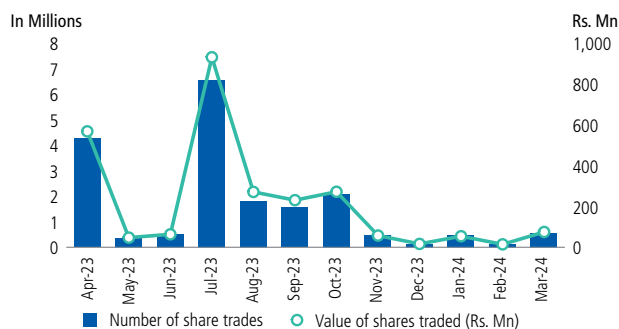
Share Price vs ASPI - 10 Year Trend

1st April 2014 to 31st March 2024



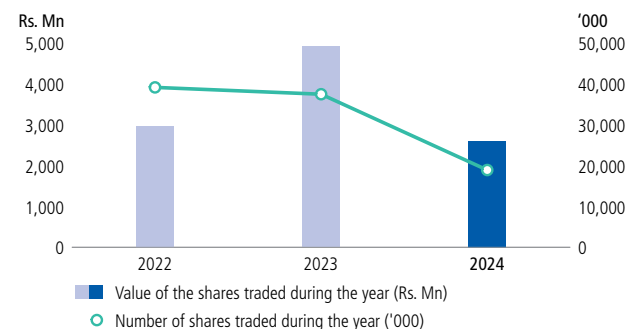
Shares Traded vs Turnover 2023/2024

12 Months Trend



Value of Shares Traded vs Volume

For the year ended 31st March



The market value of the ordinary share as at 10th July 2024 was Rs. 126.00

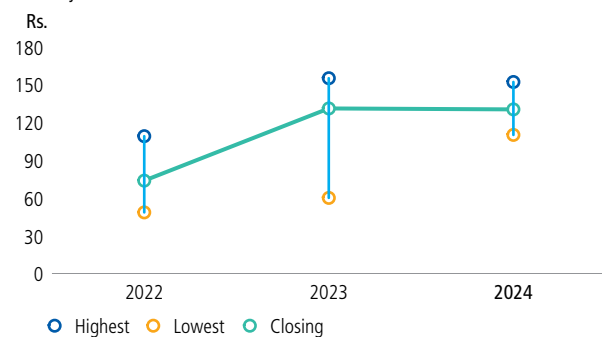
SHARE PRICE INFORMATION

Market Value Per Share

For the year ended 31st March

	2024	2023	2022
Highest (Rs.)	152.00	155.00	109.00
Lowest (Rs.)	110.00	60.00	48.50
Closing Price (Rs.)	130.25	131.00	73.70

For the year ended 31st March



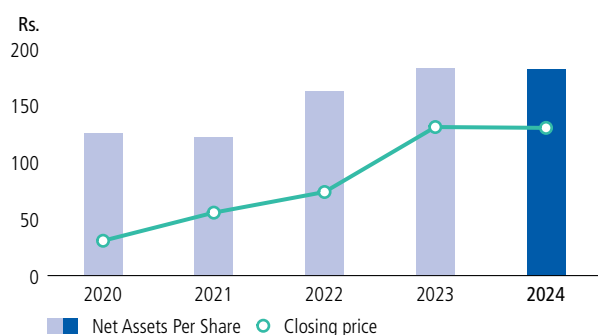
FINANCIAL INDICATORS

Net Asset Per Share

As at 31st March	2024	2023	2022
The Group (Rs.)	181.86	185.26	162.44
The Company (Rs.)	64.88	69.04	64.20

Net Assets vs Share Price

As at 31st March



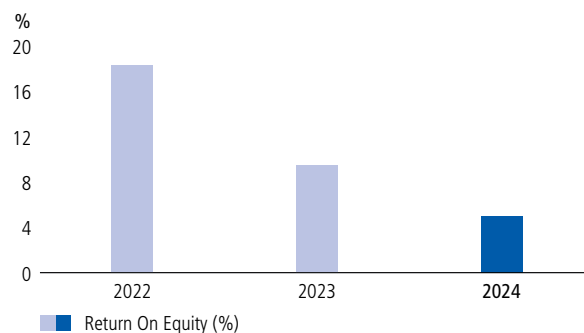
Rs. 181.86
Net Asset per Share

Return On Equity

For the year ended 31st March	2024	2023	2022
Return on Equity (%)	3.95	9.47	18.26

Return on Equity

For the year ended 31st March



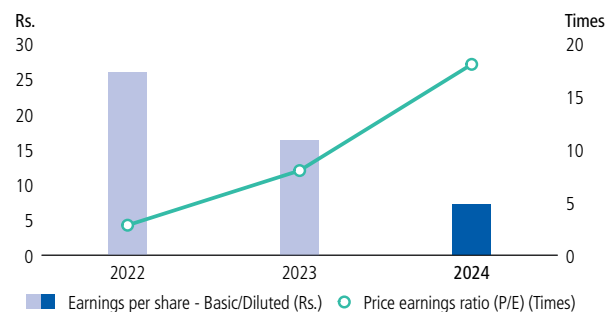
3.95%
Return on Equity

Earnings

For the year ended 31st March	2024	2023	2022
Earnings per share - Basic/Diluted (Rs.)	7.21	16.36	25.96
Price earnings ratio (P/E) (Times)	18.06	8.01	2.84
Closing Price (Rs.)	130.25	131.00	73.70

Earnings per Share vs P/E Ratio

For the year ended 31st March



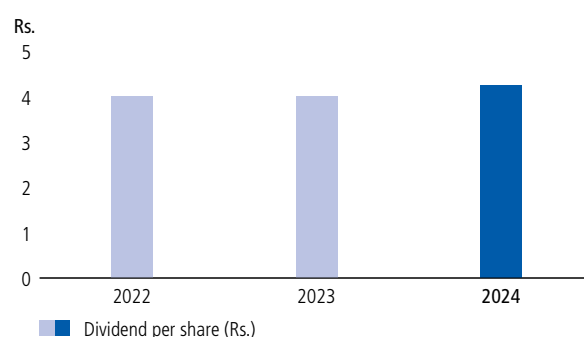
Rs. 7.21
Earnings per Share

Dividends

For the year ended 31st March	2024	2023	2022
Dividend per share (Rs.)	4.25	4.00	4.00
Dividend cover (Times)	1.70	4.09	6.49
Dividend payout ratio	0.59	0.24	0.15

Dividend Per Share

For the year ended 31st March



Rs. 4.25
Dividend per Share

HISTORY OF DIVIDEND PER SHARE, DIVIDEND COVER AND DIVIDEND PAYOUT RATIO FOR THE PAST 10 YEARS

Year	Dividends per share (Rs.)	Dividends Cover (Times)	Dividends payout ratio
2014/2015	2.00	4.41	0.23
2015/2016	1.50	3.33	0.30
2016/2017	1.75	4.07	0.25
2017/2018	2.00	4.38	0.23
2018/2019	2.50	4.02	0.25
2019/2020	1.25	4.69	0.21
2020/2021	1.00	(4.00)	(0.25)
2021/2022	4.00	6.49	0.15
2022/2023	4.00	4.09	0.24
2023/2024	4.25	1.70	0.59

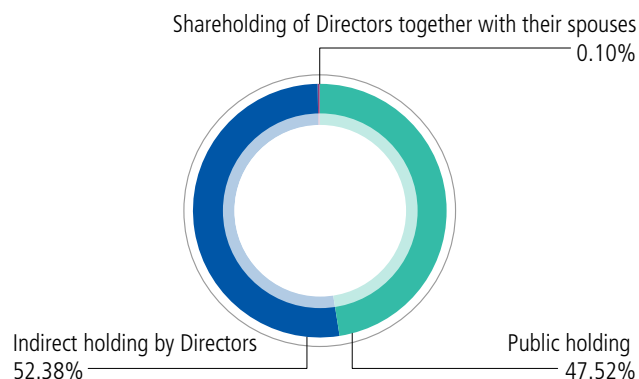
SHAREHOLDER COMPOSITION

Public Holding

The percentage of public holding as at 31st March 2024 was 47.52% and was represented by 4,312 shareholders. (31st March 2023 - 47.52%, represented by 4,347 shareholders) (As per the Rule No.7.6 (iv) of continuing listing requirements of the CSE)

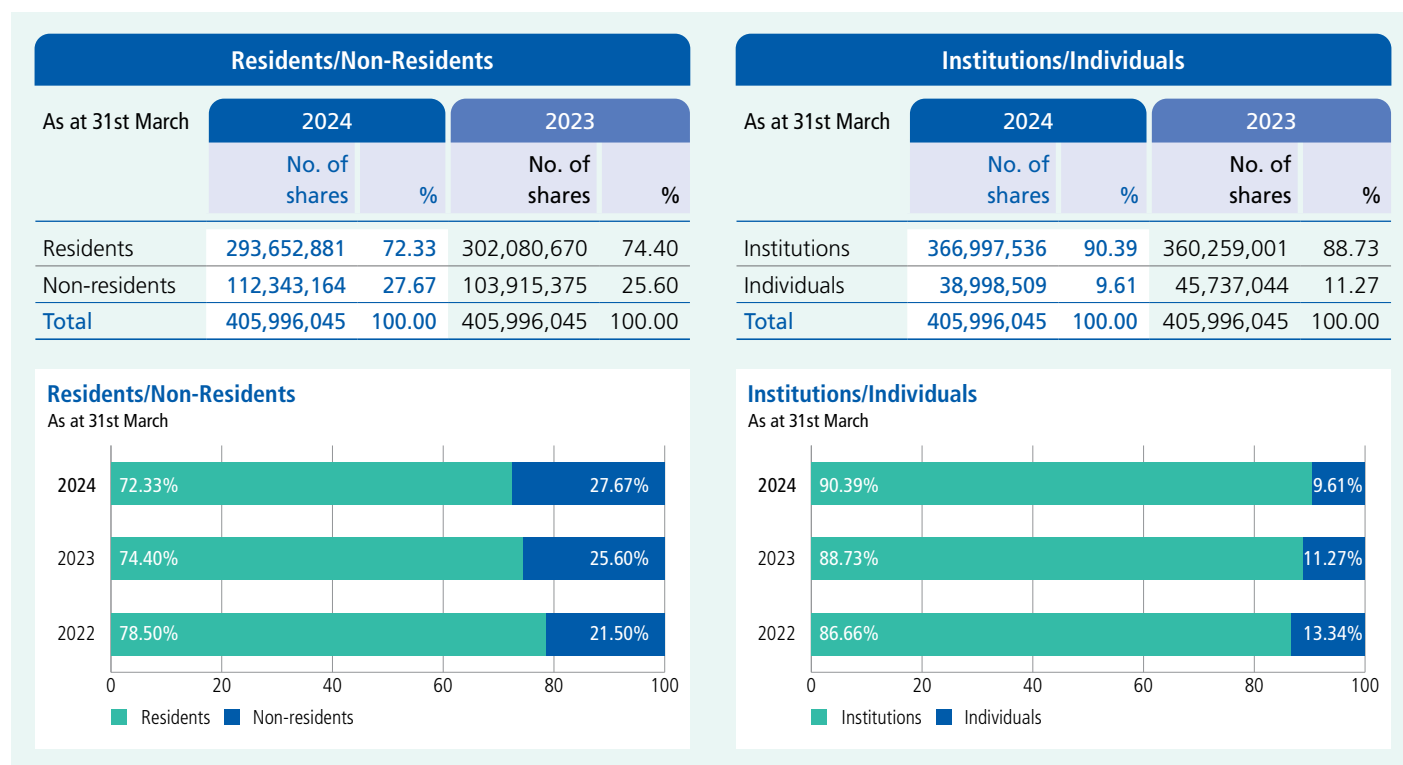
	%	No of Shares
Public holding	47.52	192,919,909
Indirect holding by Directors	52.38	212,673,171
Shareholding of Directors together with their spouses	0.10	402,965
Total	100.00	405,996,045

Ownership Structure (As at 31st March 2024)



Distribution of shareholding

As at 31st March	2024			2023		
	No. of shareholders	No. of shares	%	No. of shareholders	No. of shares	%
1 - 1,000	2,719	679,155	0.17	2,692	682,600	0.17
1,001 - 10,000	1,136	4,242,951	1.04	1,116	4,114,811	1.01
10,001 - 100,000	376	11,198,017	2.76	442	13,605,575	3.35
100,001 - 1,000,000	68	18,947,590	4.67	80	20,291,007	5.00
1,000,001 - above	20	370,928,332	91.36	23	367,302,052	90.47
Total	4,319	405,996,045	100.00	4,353	405,996,045	100.00



TWENTY LARGEST SHAREHOLDERS AS AT 31ST MARCH 2024

Name	No of Shares	%
1 Melstacorp PLC	208,410,213	51.33
2 Rubicond Enterprises Limited	65,990,145	16.25
3 Employee's Provident Fund	20,590,978	5.07
4 Citibank Hong Kong S/A Hostplus Pooled Superannuation Trust	11,710,382	2.88
5 Citibank New York S/A Norges Bank Account 2	10,779,412	2.66
6 SSBT-Sunsuper Pty. Ltd. as Trustee for Sunsuper Superannuation Fund	10,196,436	2.51
7 Estate of the Late Mr. G.C. Wickremasinghe	7,308,240	1.80
8 Finco Holdings (Private) Limited	6,483,061	1.60
9 Placidrange Holdings Limited	5,521,500	1.36
10 Northern Trust Company S/A Hosking Global Fund PLC	5,025,131	1.24
11 Miss. A.T. Wickremasinghe	3,211,975	0.79
12 Mrs. K. Fernando	3,135,070	0.77
13 Milford Exports (Ceylon) (Pvt) Limited	2,232,978	0.55
14 Stassen Exports (Private) Limited	2,029,980	0.50
15 Employees Trust Fund Board	1,895,591	0.47
16 Hatton National Bank PLC-Senfin Growth Fund	1,664,676	0.41
17 Union Assurance PLC-Universal Life Fund	1,329,751	0.33
18 Mr. A B Rodrigo (Deceased)	1,284,720	0.32
19 Mr. G Wickremasinghe	1,127,743	0.28
20 Dr. D A Sivaratnam	1,000,350	0.25
Total	370,928,332	91.37

SHAREHOLDING OF DIRECTORS TOGETHER WITH THEIR SPOUSES

As at 31st March	2024	2023
Mr. J.M.S. Brito	374,126	374,126
Ms. D.S.T. Jayawardena	27,839	27,839
Mr. R.N. Asirwatham	1,000	1,000
Total	402,965	402,965

DIRECTORS' INDIRECT HOLDING IN AITKEN SPENCE PLC

As at 31st March	2024	2023
Deshamanya D.H.S. Jayawardena/Ms. D.S.T. Jayawardena/ Mr. C.R. Jansz/Mr. N.J. de S. Deva Aditya/Mr. M.A.N.S. Perera	- Melstacorp PLC 208,410,213	208,410,213
Deshamanya D.H.S. Jayawardena/Ms. D.S.T. Jayawardena/ Mr. C.R. Jansz	- Milford Exports (Ceylon) (Pvt) Limited - Stassen Exports (Private) Limited 2,232,978 2,029,980	2,232,978 2,029,980
Total	212,673,171	212,673,171

DIRECTORS' SHAREHOLDING IN GROUP COMPANIES

As at 31st March	2024	2023
Aitken Spence Hotel Holdings PLC	Mr. J.M.S. Brito 194,062	300,658
	Ms. D.S.T. Jayawardena 16,000	16,000
	Mr. R.N. Asirwatham 1,000	1,000